

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (CML)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	
	§	

**NOTICE OF FILING OF
PROPOSED FINDINGS OF FACT, CONCLUSIONS
OF LAW, AND ORDER (I) APPROVING DISCLOSURE STATEMENT
ON A FINAL BASIS AND (II) CONFIRMING FOURTH AMENDED JOINT
CHAPTER 11 PLAN OF CORE SCIENTIFIC, INC. AND ITS AFFILIATED DEBTORS**

PLEASE TAKE NOTICE THAT, on January 15, 2024, Core Scientific, Inc., and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed the *Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors (With Technical Modifications)* (Docket No. 1722) (including any exhibits and schedules thereto and as may be modified, amended, or supplemented from time to time, the “**Plan**”). A hearing to consider final approval of the Disclosure Statement and confirmation of the Plan is currently scheduled to commence on **January 16, 2024, at 10:00 a.m. (Central Time)** (the “**Combined Hearing**”).

PLEASE TAKE FURTHER NOTICE THAT the Debtors hereby file the *Proposed Findings of Fact, Conclusions of Law, and Order (I) Approving Disclosure Statement on a Final*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters is 210 Barton Springs Road, Suite 300, Austin, Texas 78704. The Debtors’ service address is 2407 S. Congress Ave, Suite E-101, Austin, Texas 78704.

Basis and (II) Confirming Fourth Amended Joint Chapter 11 Plan of Core Scientific, Inc. and Its Affiliated Debtors, attached hereto as **Exhibit 1** (the “**Proposed Confirmation Order**”). The Debtors intend to seek the Court’s approval of the Proposed Confirmation Order at the Combined Hearing. The Proposed Confirmation Order remains subject to ongoing review and sign off by the Debtors, the Ad Hoc Noteholder Group, the Equity Committee, the Creditors’ Committee, and the Settling Miner Equipment Lenders. The Debtors reserve all rights to alter, amend, update, or modify the Proposed Confirmation Order at or prior to the Combined Hearing.

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Dated: January 15, 2024
Houston, Texas

Respectfully submitted,

/s/ Clifford W. Carlson

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*Attorneys for Debtors
and Debtors in Possession*

Certificate of Service

I hereby certify that on January 15, 2024, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Clifford W. Carlson
Clifford W. Carlson